



# **San Gabriel Valley Energy Wise Partnership**

## **AGENDA OF THE CITY STAFF ENERGY WORK GROUP MEETING**

**Tuesday, September 24, 2019 – 1:30pm to 3:00pm**

### **PRELIMINARY BUSINESS**

- 1. Attendee Introductions**

### **BRIEF PRESENTATIONS**

- 2. Southern California Edison Performance Based Retrofit Program Updates (Page 1)**  
*Brian Maloney, HOPS Program Manager, Southern California Edison*
- 3. Energy Savings Assistance (ESA) Program (Page 7)**  
*Clara Garcia, Customer Communications Advisor, SoCalGas*

### **DISCUSSION AND UPDATE ITEMS**

- 4. Upcoming Changes to Southern California Edison Local Government Partnership Programs**
- 5. City Project Updates & Best Practices**
- 6. Southern California Edison**
- 7. SoCalGas**
- 8. Southern California Regional Energy Network (SoCalREN)**
- 9. San Gabriel Valley Council of Governments/San Gabriel Valley Energy Wise Partnership**

### **ANNOUNCEMENTS**

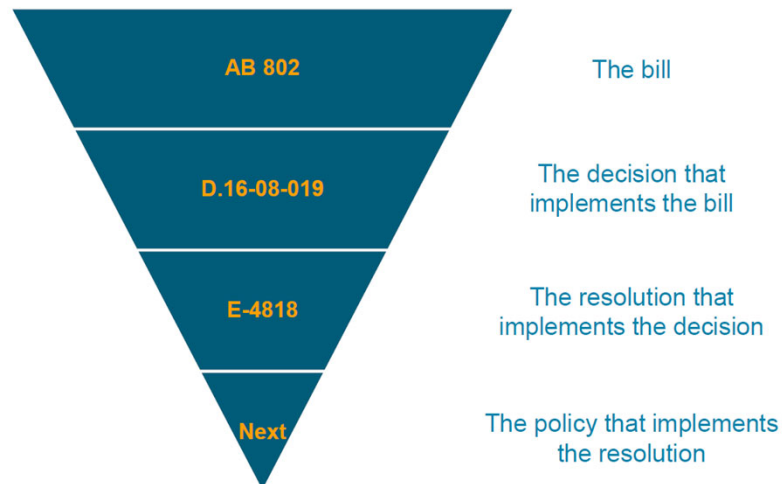
### **ADJOURN**





# Public Sector Performance-Based Retrofit HOPPs

## Background On Meter Based Savings



CPUC Requested High Opportunity Programs and Projects to be submitted by Utilities.

## Performance Based Retrofit Program

- A separate Pilot Program offering outside of the Partnership Program
- Allows for Utility to provide Technical Assistance OR for the customer to include Audit into Project Cost
- “Performance Based” incentive paid only on what is actually saved at the meter
- Allows for all Energy Efficiency Measures with existing conditions baseline to be measured at building/system level.

3

Energy for What's Ahead™

### High Level Participation

**Incentive Structure** - Customer incentives are tied to savings persistence and can increase or decrease based on actual measured savings

- **Initial Incentive Payment:** 3 months after installation completed—up to 40 percent of total estimated customer incentive
- **First Persistence Payment:** 12 months after installation completed—customer eligible to receive an additional 40 percent of “trued-up” total estimated customer incentive
- **Second Persistence Payment:** 24 months after installation completed—customer eligible to receive remaining balance of “trued-up” total customer incentive

### Incentive Rate

0.12 / kWh  
\$200 / kW

### M&V Plan



- Use normalized pre and post meter data to determine baseline and project savings
- Trend for a period after project completion and provide a performance incentive for persistent savings
- After 24 month final payment, post trending will transition to Ex-Post EM&V to further evaluate EUL, savings persistence and other program metrics.

\*Customer incentives are tied to savings performance and can increase or decrease based on actual measured savings



## Project Initiation



### Project Screening

- Review past participation
- Pull meter data if available
- Identify high level savings opportunity
- Provide Program requirements to customer to understand offering

### Project Audit

- Identify Measures, saving projections
- Gain commitment from customer on group of measures to reach 10% overall savings reduction
- Use weighted average to create project level Effective Useful Life

Incorporate requirements at each stage to address conditions and concerns.

### Project Feasibility Study

- Include Audit findings
- Project level M&V plan
- Complete pre-trending NMEC analysis

## HOPPs Approval Conditions



Issue	Recommendation and Status
Past Program Participation	Part of screening process.
Savings Disaggregation	Only if practical & significant, address on project level.
Building Level EUL	To be calculated from audit.
Achieving 10% Savings	To be identified from audit.
3 Year Maintenance Plan	Required to insure savings persistence.
Non Routine Event Notification	Requires reporting and adjustments for Non Routine Events.
Future Participation for BRO Measures	Will not be eligible for incentives for same measures for 5 years.

## Basic Requirements



### Performance payment

- Incentives are only paid on actual, normalized metered savings

### Audit delivered with sufficient detail to identify 10 % savings and project EUL

- Audit may be provided by Program
- Customer may complete audit & can include in project cost
- Customer may use existing audit but cannot include in project cost

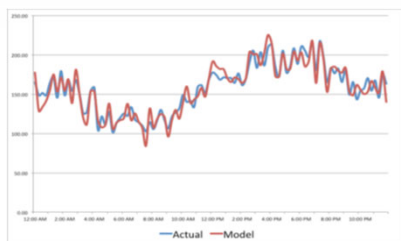
### M&V plan to demonstrate rationale for aggregation and metering strategy

- Project level M&V plan detailing approach and savings
- Customer commitment to ongoing monitor of performance
- Customer role in reporting Non-Routine Events (NRE)
- A 3 year maintenance plan will need to be developed for each project

## NMEC Good Model Fit



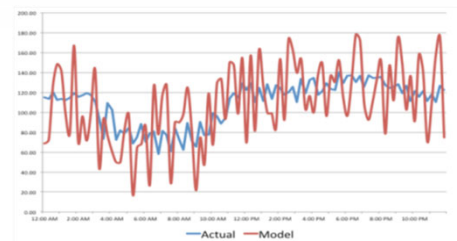
Good Model Fit



Good Model Fit

- Buildings with predictable schedules
  - Office, School, etc.
- Load driven by:
  - Weather (HVAC)
  - Other measurable data (flow)

Poor Model Fit



Poor Model Fit

- Buildings with variable schedules
  - Convention Center, Sports Complex
- Load driven by:
  - Occupancy (hard to measure)
  - Intermittent Plug loads



## Next Steps

- **Are there any buildings/projects that would appear to be good fits?**
- **What would be the best mechanism to complete the audit & investigation?**
  - Utility provided technical support services
  - Bundle services into RFP/customer hired agent



**Thank You**






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Customer Assistance



**SOUTHERN CALIFORNIA GAS COMPANY**

Customer Assistance Programs

## Customer Assistance Programs


SoCalGas' Customer Assistance Programs are designed to help low-income and special needs residential customers manage their utility bills, and provide energy conservation and education



## Non-Income Based Programs


### Medical Baseline Allowance

- Provides additional gas at the lowest rate



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### Medical Baseline Allowance


Provides an additional **daily** allowance of .822 therms at the baseline rate for people with certain medical conditions. This is approximately 25 more therms per month at the lowest rate



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### Medical Baseline Conditions that Qualify

- **Any medical condition** for which additional space heating is medically necessary to sustain the person's life or prevent deterioration of the person's medical condition
  - Paraplegia, Quadriplegia, Hemiplegia, Multiple Sclerosis, Scleroderma
  - Seriously disabled
  - Compromised immune system
- **Doctor's certification is required**
  - Gas service does not have to be in the Medical Baseline patient's name\*
  - A household can have the Medical Baseline Allowance in conjunction with other assistance programs

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## Income Based Programs

California Alternate Rates for Energy (CARE)


- A 20% discount on the total amount of the bill

Energy Savings Assistance Program

- No-cost energy saving measures & minor home repairs

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### California Alternate Rates for Energy (CARE)


- Provides a monthly discount for qualified, low-income customers. The discount amount is 20% off the cost of energy
- In addition, when qualified customers initiate new service, they may receive a \$15 discount on the Service Establishment Charge

Current Charges						
Rate: GR - Residential		Climate Zone: 1		Baseline Allowance: 80 Therms		
Meter Number: 04439197 (Next scheduled read date Mar 14 2012) Cycle: 8						
Billing Period	Days	Current Reading	Previous Reading	Difference	Billing Factor	Total Therms
01/12/12 - 02/13/12	32	7619	7407	212	0.991	210
<b>GAS CHARGES</b>						<b>Amount(\$)</b>
Customer Charge 32 Days x \$ .16438						5.26
Gas Service (Details below) 210 Therms						
	Baseline	Over Baseline				
Therms used	80	130				
Rate/Therm	\$ .67375	\$ .93377				
Charge	\$53.90	+ \$121.39				175.29
Transportation Charge Adj		210 Therms x \$ .00065				- .14
CARE Program Discount						-36.08
<b>Total Gas Charges</b>						<b>\$144.33</b>
<b>OTHER CHARGES &amp; CREDITS</b>						<b>Amount(\$)</b>
CARE Service Estab Chrg						10.00
Service Estab Chrg Reversed						-25.00
<b>Total Other Charges &amp; Credits</b>						<b>-\$15.00</b>

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### California Alternate Rates for Energy (CARE) Eligible Customers


» Residential

- Own/rent
  - Single-family home
  - Multi-family home\*
    - Apartment
  - Mobile home park coach\*

*\*Includes sub-metered units billed by property owner/manager*


» Business

- Living facility
  - Agricultural employee housing facility
  - Migrant services and non-profit migrant farm worker housing centers
  - Non-profit group living facility
    - Homeless shelter
    - Drug rehabilitation center
    - Halfway house
    - Hospice

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## Energy Savings Assistance Program

An energy efficiency program which offers no-cost energy-saving measures and minor home repairs to income qualified homeowners and renters.


<https://www.youtube.com/watch?v=KWVoWhLs0mo>

9





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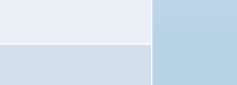


## Home Improvement Measures Offered

Domestic Hot Water Conservation Measures	HVAC/Air Sealing Measures	HVAC Measures
Low flow showerhead	Door weather-stripping	Attic insulation
Faucet aerator	Caulking	Furnace repair or replacement (owner-occupied only)
Water heater repair or replacement (owner-occupied only)	Switch outlet gaskets/covers	
Water heater blanket	Attic access weather-stripping	
Thermostatic shower valve	Evaporative cooler vent covers	
Thermostatic tub spout	Exterior door replacement (minor home repair)	
	Window glass (minor home repair)	

10



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## Low-Income Program Qualifications

Customers may qualify for CARE and the Energy Savings Assistance program based on participation in a Public Assistance program and their income.

### PUBLIC ASSISTANCE PROGRAMS:

If the customer or another member of the household receives benefits from any of the following programs, they automatically qualify for SoCalGas' low-income programs.

Medi-Cal /Medicaid
Healthy Families Categories A&B
WIC, CalFresh/SNAP (Food stamps), National School Lunch program
CalWORKS (TANF) or Tribal TANF
Head Start Income Eligible – Tribal Only
Bureau of Indian Affairs General Assistance (BIA GA)
LIHEAP
Supplemental Security Income (SSI)

OR

Gross Household income from ALL sources should not exceed the following guidelines:  
Maximum Household Income  
June 1, 2019 until May 31, 2020

Household Size	Total Combined Annual Income
1-2	\$33,820
3	\$42,660
4	\$51,500
5	\$60,340
6	\$69,180
7	\$78,020
8	\$86,860
*Add \$8,840 each additional household member	

Total household income is all revenues, from all household members, from whatever sources derived, including but not limited to: wages, salaries, interest, dividends, spousal and child support payments, public assistance payments, Social Security and pensions, rental income, income from self-employment and all employment-related non-cash income.



11

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### Low-Income Participation Conditions

They must not be claimed as a dependent on another person's income tax return other than their spouse.

They must recertify their CARE application when requested (every 2 years).

They must be able to verify their eligibility.

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## Frequently Asked Questions

### FREQUENTLY ASKED QUESTIONS AND HOW YOU CAN APPLY:

**How can I sign up for CARE?** Just ask us for an application, simply complete it and drop it in the Lobby Box or enroll online at [socalgas.com/care](http://socalgas.com/care). If you know someone who you think may qualify, take an application and have them fill it out and mail it to us.



APPLY ONLINE

SEE IF YOU QUALIFY  
INSTANTLY!

[socalgas.com/care](http://socalgas.com/care)

**When will I start receiving my 20 percent discount?** Once your application is approved, you will start receiving the discount on your next natural gas bill.

For more information on the CARE program or to find out about our other assistance programs that may help you save energy and money, visit us at [socalgas.com/assistance](http://socalgas.com/assistance) or call 1-800-427-2200.

Hearing-impaired customers who are unable to use a conventional telephone can call us toll-free at 1-800-252-0259 (TDD/TTY).

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## Online Information and Applications

» [www.socalgas.com/assistance](http://www.socalgas.com/assistance)

**Assistance Programs**

ring trouble paying your gas bill, our customer assistance programs may be able to

**California Alternate Rates for Energy (CARE)**  
Receive a 20 percent discount on your natural gas bill if you qualify.  
[Apply Today](#)

**Energy Savings Assistance Program**  
You may qualify for energy-efficient home improvement services at no cost.  
[Learn How](#)

**Medical Baseline Allowance**  
Additional help for customers with major health concerns.  
[Apply Today](#)

**Watch Video**  
See how SoCalGas's programs can help you.  
[Watch Video](#)

**Other language:**  
한국어 서비스  
Asistencia con las facturas disponible en español  
한국 고객은 한국인 서비스  
Chương trình trợ giá hóa đơn dùng tiếng.

**Useful Links**  
[Extend Payment Due](#)  
[Level Pay Plan](#)  
[Third Party Notification](#)  
[Appliance Recall](#)  
[Visually Impaired](#)  
[Deaf & Disabled](#)

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## Partnerships with Cities and Organizations


### Our Partners Assist with:



- Creating awareness as trusted community sources
- Canvassing
- Community Events
- Media Events
- Outreach to hard-to-reach communities


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## For More Information

**Daisie Cristobal Sanchez**  
Sr Market Advisor  
(213) 244-3781  
[DMCSanchez@semprautilities.com](mailto:DMCSanchez@semprautilities.com)

**Louis Herrera**  
Program Outreach Specialist  
(213) 244-4315  
[LHerrera2@semprautilities.com](mailto:LHerrera2@semprautilities.com)

**Clara Garcia**  
Program Outreach Specialist  
(213) 244-5450  
[cgarcia7@semprautilities.com](mailto:cgarcia7@semprautilities.com)

**Wendy Solares**  
Program Outreach Specialist  
(323) 336-7491  
[WSolares@semprautilities.com](mailto:WSolares@semprautilities.com)

**24-hour Customer Service**  
1-877-238-0092





# Energy Leader Partnership City of Alhambra

**Current Energy Leader Level:** Gold

**2006 Baseline Consumption:** 18,609,387  
**2006 - Present Energy Savings:** 2,733,872  
**Participation Savings %** 14.69%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Not Met
IDSM Criteria	N/A	Met	Met	Not Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 930,469	X 1,860,939	3,721,877
Savings Needed to Attain Level		-	-	988,005
IDSM Criteria Needed		0	0	1
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		Co-Branded Kiosk - 4/19/16	Council Presentation - 3/25/2013	Bill Insert - 9/30/2016

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Arcadia

**Current Energy Leader Level:** Gold

**2006 Baseline Consumption:** 17,537,983  
**2006 - Present Energy Savings:** 1,924,752  
**Participation Savings %** 10.97%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Not Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 876,899	X 1,753,798	3,507,597
Savings Needed to Attain Level		-	-	1,582,845
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
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Menu Items Completed		10-12: Community Savings -5% - 9.99%	Distribute Energy Efficiency - 3/5/15	Council Presentation - 4/2/13

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Baldwin Park

**Current Energy Leader Level:**   **Platinum**

**2006 Baseline Consumption:** 3,260,709

**2006 - Present Energy Savings:** 729,176

**Participation Savings %** 22.36%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 163,035	X 326,071	X 652,142
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
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Menu Items Completed		10-12: Community Savings -5% - 9.99%	Council Presentation - 6/3/2015	Co-Branded Kiosk - 5/4/16

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Bradbury

**Current Energy Leader Level:** Valued

**2006 Baseline Consumption:** 10,761  
**2006 - Present Energy Savings:** 0  
**Participation Savings %** 0.00%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Not Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Met	Not Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		538	1,076	2,152
Savings Needed to Attain Level		538	1,076	2,152
IDSM Criteria Needed		0	0	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	Complete one (1) IDSM Marketing and Outreach Menu Item
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Menu Items Completed		Co-Branded Kiosk - 6/28/16	Council Presentation - 3/19/2013	

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Claremont

**Current Energy Leader Level:**   **Platinum**

**2006 Baseline Consumption:** 2,570,842

**2006 - Present Energy Savings:** 855,151

**Participation Savings %** 33.26%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 128,542	X 257,084	X 514,168
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
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Menu Items Completed		10-12: Community Savings -10% - 19.99%	Council Presentation - 3/26/13	Co-Branded Kiosk - 4/12/16

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Covina

**Current Energy Leader Level:** Platinum

**2006 Baseline Consumption:** 4,526,072

**2006 - Present Energy Savings:** 1,778,323

**Participation Savings %** 39.29%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 226,304	X 452,607	X 905,214
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
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Menu Items Completed		10-12: Community Savings -5% - 9.99%	Co-Branded Kiosk - 9/23/13	Council Presentation - 5/7/13

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements



# Energy Leader Partnership

## City of Diamond Bar

Current Energy Leader Level: Valued

2006 Baseline Consumption: 1,210,378  
 2006 - Present Energy Savings: 30,495  
 Participation Savings % 2.52%

### Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Not Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Met	Not Met

### Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		60,519	121,038	242,076
Savings Needed to Attain Level		30,024	90,543	211,581
IDSM Criteria Needed		0	0	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking  Complete GHG Inventory  X Complete one (1) IDSM Marketing and Outreach Menu Item  Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	X Complete Energy Action Plan  Establish mechanism for an EE Revolving Fund  X Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Implement Energy Action Plan  Establish mechanism for an EE Revolving Fund  Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		Co-Branded Kiosk - 11/4/14	Council Presentation - 3/5/13	

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Duarte

**Current Energy Leader Level:** Gold

**2006 Baseline Consumption:** 1,498,980  
**2006 - Present Energy Savings:** 242,768  
**Participation Savings %** 16.20%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Not Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 74,949	X 149,898	299,796
Savings Needed to Attain Level		-	-	57,028
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	X Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		10-12: Community Savings -5% - 9.99%	Energy Champion / City Council - 5/28/13	Co-Branded Kiosk - 4/19/16

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of El Monte

**Current Energy Leader Level:**   **Platinum**

**2006 Baseline Consumption:** 7,050,555

**2006 - Present Energy Savings:** 1,953,513

**Participation Savings %** 27.71%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 352,528	X 705,056	X 1,410,111
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	X Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		10-12: Community Savings -10% - 19.99%	Energy Champion / City Council - 1/28/13	Co-Branded Kiosk - 7/21/2016

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

*\* Please review IDSM Marketing & Outreach Menu for detail requirements*

# Energy Leader Partnership City of Glendora

**Current Energy Leader Level:** Silver

**2006 Baseline Consumption:** 7,276,316

**2006 - Present Energy Savings:** 590,827

**Participation Savings %** 8.12%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 363,816	727,632	1,455,263
Savings Needed to Attain Level		-	136,805	864,437
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	X Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		10-12: Community Savings -5% - 9.99%	Council Presentation - 4/23/13	Co-Branded Kiosk - 5/18/16

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership

## City of Industry

Current Energy Leader Level:  Valued

2006 Baseline Consumption: 3,763,540

2006 - Present Energy Savings: 14,715

Participation Savings % 0.39%

### Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Not Met	Not Met	Not Met
IDSM Criteria	N/A	Not Met	Not Met	Not Met

### Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		188,177	376,354	752,708
Savings Needed to Attain Level		173,462	361,639	737,993
IDSM Criteria Needed		1	2	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking  Complete GHG Inventory  Complete one (1) IDSM Marketing and Outreach Menu Item  Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Complete Energy Action Plan  Establish mechanism for an EE Revolving Fund  Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Implement Energy Action Plan  Establish mechanism for an EE Revolving Fund  Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed				

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Irwindale

**Current Energy Leader Level:** Valued

**2006 Baseline Consumption:** 1,680,795  
**2006 - Present Energy Savings:** 37,868  
**Participation Savings %** 2.25%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Not Met	Not Met	Not Met
IDSM Criteria	N/A	Not Met	Not Met	Not Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		84,040	168,080	336,159
Savings Needed to Attain Level		46,172	130,211	298,291
IDSM Criteria Needed		1	1	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking  Complete GHG Inventory  Complete one (1) IDSM Marketing and Outreach Menu Item  Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	X Complete Energy Action Plan  Establish mechanism for an EE Revolving Fund  Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Implement Energy Action Plan  Establish mechanism for an EE Revolving Fund  Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed				

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership

## City of La Canada-Flintridge

Current Energy Leader Level:  Valued

2006 Baseline Consumption: 332,385

2006 - Present Energy Savings: 0

Participation Savings % 0.00%

### Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Not Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Met	Not Met

### Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		16,619	33,239	66,477
Savings Needed to Attain Level		16,619	33,239	66,477
IDSM Criteria Needed		0	0	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking  Complete GHG Inventory  X Complete one (1) IDSM Marketing and Outreach Menu Item  Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	X Complete Energy Action Plan  Establish mechanism for an EE Revolving Fund  X Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Implement Energy Action Plan  Establish mechanism for an EE Revolving Fund  Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		Council Presentation - 5/6/13	Co-Branded Kiosk - 5/4/16	

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of La Puente

**Current Energy Leader Level:** Silver

**2006 Baseline Consumption:** 872,292  
**2006 - Present Energy Savings:** 326,191  
**Participation Savings %** 37.39%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Not Met	Not Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 43,615	X 87,229	X 174,458
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	1	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	Complete one (1) IDSM Marketing and Outreach Menu Item	Complete one (1) IDSM Marketing and Outreach Menu Item
		Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		Council Presentation - 6/11/13		

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements



# Energy Leader Partnership City of La Verne

**Current Energy Leader Level:** Valued

**2006 Baseline Consumption:** 5,937,247  
**2006 - Present Energy Savings:** 223,658  
**Participation Savings %** 3.77%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Not Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Not Met	Not Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		296,862	593,725	1,187,449
Savings Needed to Attain Level		73,204	370,067	963,792
IDSM Criteria Needed		0	1	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	Complete one (1) IDSM Marketing and Outreach Menu Item	Complete one (1) IDSM Marketing and Outreach Menu Item
		Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		Council Presentation - 8/19/2013		

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Monrovia

**Current Energy Leader Level:** Gold

**2006 Baseline Consumption:** 10,763,604

**2006 - Present Energy Savings:** 1,364,353

**Participation Savings %** 12.68%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Not Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 538,180	X 1,076,360	2,152,721
Savings Needed to Attain Level		-	-	788,367
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	X Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed			10-12: Community Savings -5% - 9.99%	Energy Champion / City Council - 12/4/13

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership

## City of Montebello

Current Energy Leader Level: **Silver**

2006 Baseline Consumption: 8,676,426

2006 - Present Energy Savings: 669,473

Participation Savings % 7.72%

### Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Not Met	Not Met

### Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 433,821	867,643	1,735,285
Savings Needed to Attain Level		-	198,170	1,065,812
IDSM Criteria Needed		0	1	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking  Complete GHG Inventory  X Complete one (1) IDSM Marketing and Outreach Menu Item  Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	X Complete Energy Action Plan  Establish mechanism for an EE Revolving Fund  Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Implement Energy Action Plan  Establish mechanism for an EE Revolving Fund  Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		Co-Branded Kiosk - 6/28/16		

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Monterey Park

**Current Energy Leader Level:** Silver

**2006 Baseline Consumption:** 12,027,876  
**2006 - Present Energy Savings:** 1,001,033  
**Participation Savings %** 8.32%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Met	Not Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 601,394	1,202,788	2,405,575
Savings Needed to Attain Level		-	201,754	1,404,542
IDSM Criteria Needed		0	0	1
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed			Co-Branded Kiosk - 6/28/16	Council Presentation - 2/20/13

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Pomona

**Current Energy Leader Level:** Gold

**2006 Baseline Consumption:** 22,302,765

**2006 - Present Energy Savings:** 2,961,263

**Participation Savings %** 13.28%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Not Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 1,115,138	X 2,230,277	4,460,553
Savings Needed to Attain Level		-	-	1,499,290
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	X Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		10-12: Community Savings -5% - 9.99%	Energy Champion / City Council - 10/7/14	Bill Insert - 6/27/16

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Rosemead

**Current Energy Leader Level:** Silver

**2006 Baseline Consumption:** 2,132,656  
**2006 - Present Energy Savings:** 835,354  
**Participation Savings %** 39.17%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Not Met	Not Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 106,633	X 213,266	X 426,531
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	1	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	Complete one (1) IDSM Marketing and Outreach Menu Item	Complete one (1) IDSM Marketing and Outreach Menu Item
		Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		Council Presentation - 4/9/13		

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of San Dimas

**Current Energy Leader Level:** Silver

**2006 Baseline Consumption:** 2,147,770

**2006 - Present Energy Savings:** 147,716

**Participation Savings %** 6.88%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 107,389	214,777	429,554
Savings Needed to Attain Level		-	67,061	281,838
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	X Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed			10-12: Community Savings -5% - 9.99%	Council Presentation - 4/23/13

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of San Gabriel

**Current Energy Leader Level:**   **Platinum**

**2006 Baseline Consumption:** 1,903,171

**2006 - Present Energy Savings:** 547,286

**Participation Savings %** 28.76%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 95,159	X 190,317	X 380,634
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	X Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		10-12: Community Savings ->= 20%	10-12: Community Savings ->= 20%	Co-Branded Kiosk - 4/11/16

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements



# Energy Leader Partnership City of San Marino

**Current Energy Leader Level:** Gold

**2006 Baseline Consumption:** 659,430

**2006 - Present Energy Savings:** 493,492

**Participation Savings %** 74.84%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Met	Not Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 32,972	X 65,943	X 131,886
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	0	1
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		10-12: Community Savings ->= 20%	10-12: Community Savings ->= 20%	Co-Branded Kiosk - 5/4/16

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership

## City of Sierra Madre

Current Energy Leader Level: **Silver**

2006 Baseline Consumption: 4,171,027

2006 - Present Energy Savings: 384,416

Participation Savings % 9.22%

### Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Not Met	Not Met

### Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 208,551	417,103	834,205
Savings Needed to Attain Level		-	32,687	449,789
IDSM Criteria Needed		0	1	1
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking  Complete GHG Inventory  X Complete one (1) IDSM Marketing and Outreach Menu Item  Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Complete Energy Action Plan  Establish mechanism for an EE Revolving Fund  X Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Implement Energy Action Plan  Establish mechanism for an EE Revolving Fund  X Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		10-12: Community Savings -5% - 9.99%	Co-Branded Kiosk - 6/28/16	Bill Insert - 9/30/2016

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership

## City of South El Monte

**Current Energy Leader Level:** Gold

**2006 Baseline Consumption:** 1,397,260  
**2006 - Present Energy Savings:** 223,129  
**Participation Savings %** 15.97%

### Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Not Met
IDSM Criteria	N/A	Met	Met	Met

### Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 69,863	X 139,726	279,452
Savings Needed to Attain Level		-	-	56,323
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	X Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed			Energy Champion / City Council - 8/3/15	Co-Branded Kiosk - 11/5/14

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

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# Energy Leader Partnership

## City of South Pasadena

**Current Energy Leader Level:** Gold

**2006 Baseline Consumption:** 7,587,930

**2006 - Present Energy Savings:** 1,346,203

**Participation Savings %** 17.74%

### Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Not Met
IDSM Criteria	N/A	Met	Met	Met

### Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 379,397	X 758,793	1,517,586
Savings Needed to Attain Level		-	-	171,383
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	X Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		10-12: Community Savings -10% - 19.99%	10-12: Community Savings -10% - 19.99%	Host EE Workshop - 1/17/13

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

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# Energy Leader Partnership

## City of Temple City

Current Energy Leader Level:  Valued

2006 Baseline Consumption: 857,850

2006 - Present Energy Savings: 23,007

Participation Savings % 2.68%

### Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Not Met	Not Met	Not Met
IDSM Criteria	N/A	Met	Met	Not Met

### Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		42,893	85,785	171,570
Savings Needed to Attain Level		19,886	62,779	148,564
IDSM Criteria Needed		0	0	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking  Complete GHG Inventory  X Complete one (1) IDSM Marketing and Outreach Menu Item  Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	X Complete Energy Action Plan  Establish mechanism for an EE Revolving Fund  X Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Implement Energy Action Plan  Establish mechanism for an EE Revolving Fund  Complete one (1) IDSM Marketing and Outreach Menu Item  Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		Council Presentation - 2/19/13	Co-Branded Kiosk - 3/28/16	

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements

# Energy Leader Partnership City of Walnut

**Current Energy Leader Level:** Silver

**2006 Baseline Consumption:** 1,673,648  
**2006 - Present Energy Savings:** 570,783  
**Participation Savings %** 34.10%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Not Met	Not Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 83,682	X 167,365	X 334,730
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	2	2
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	Complete Energy Action Plan	Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	Complete one (1) IDSM Marketing and Outreach Menu Item	Complete one (1) IDSM Marketing and Outreach Menu Item
		Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		Co-Branded Kiosk - 3/30/16		

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

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# Energy Leader Partnership City of West Covina

**Current Energy Leader Level:**   **Platinum**

**2006 Baseline Consumption:** 6,890,947

**2006 - Present Energy Savings:** 2,066,109

**Participation Savings %** 29.98%

## Accomplishments to Date Summary

	Value	Silver	Gold	Platinum
Municipal Savings	N/A	Met	Met	Met
IDSM Criteria	N/A	Met	Met	Met

## Details & Next Steps

	Value Level	Silver Level 5%	Gold Level 10%	Platinum Level 20%
Municipal Savings to Reach Level		X 344,547	X 689,095	X 1,378,189
Savings Needed to Attain Level		-	-	-
IDSM Criteria Needed		0	0	0
IDSM Criteria (Must Complete 2 Per Tier Level)		X Complete energy benchmarking	X Complete Energy Action Plan	X Implement Energy Action Plan
		Complete GHG Inventory	Establish mechanism for an EE Revolving Fund	Establish mechanism for an EE Revolving Fund
		X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item	X Complete one (1) IDSM Marketing and Outreach Menu Item
		X Distribute IDSM Solutions Brochure to partner employees and enroll one (1) eligible facility in a Demand Response program and develop an Event Curtailment Plan for participating facility	Conduct one (1) co-branded IDSM community event and enroll 10% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities	Conduct one (1) co-branded IDSM community event and enroll 20% of eligible facilities in a Demand Response program and develop Event Curtailment Plans for participating facilities
Menu Items Completed		10-12: Community Savings ->= 20%	10-12: Community Savings ->= 20%	Co-Branded Kiosk - 6/27/16

IDSM Marketing & Outreach Menu Options: Bill Insert, Group Presentation, IDSM Workshop, Muni Success Story, Council Presentation, Kiosk / Display / Newsletter, or Website

\* Please review IDSM Marketing & Outreach Menu for detail requirements